## X-Date Group Health Insurance Plan Lead Sheet (Example)

Business Name Eric Kildaire M DDS Ms Address 182 E Emerald St

City **Dixon** 

State <u>IL</u> Zip Code <u>61621</u> Phone Number (815)272-6676

1) This Company has a Group Health Plan Yes

2) Present Insurer. United Healthcare

3) Policy Renewal Date: August 1

4) Number of Employees: 40

5) Contact Person for Employee Benefits: Ralph

<u>Emerson</u>

6) Contact Person's Position: <u>Human Resources</u>

7) Best Time to call is

Special Notes: This lead is an x-date.

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